

Date: 12th August, 2025

(1) Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India

(2) National Stock Exchange of India Limited

Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051 **Ref.:** "ASTEC"

(3) BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

Ref.: BSE Scrip Code No. "533138"

Dear Sir / Madam,

Sub.: Corrigendum to the Letter of Offer dated July 2, 2025

This is with reference to the Letter of Offer dated July 2, 2025, filed by Astec LifeSciences Limited ("the Company") with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and in relation to the Rights Issue of the Company ("the Issue").

We hereby wish to inform you and request you to note that under the sections titled "Definitions and Abbreviations - Issue Related Terms" and "Material Contracts and Documents for Inspection - Material Contracts for the Issue" on pages 7 and 100, respectively, references to the date of 'Banker to the Issue Agreement', between our Company, Registrar and the Bankers to the Issue, should be substituted and read as 'July 1, 2025'.

The disclosure in the Letter of Offer, and other Issue materials, stands modified to the extent of aforementioned. The above changes are to be read in conjunction with the Letter of Offer, and other applicable materials in relation to the Issue. Accordingly, such references in the Letter of Offer, and other applicable materials in relation to the Issue, stand updated and amended pursuant to this Corrigendum. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

This Corrigendum is being uploaded on the website of the Company (www.godrejastec.com).

Thanking you,

Yours sincerely,
For Astec LifeSciences Limited

Tejashree Pradhan Company Secretary & Compliance Officer (FCS 7167)









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