



Astec LifeSciences Ltd.

**Date:** 02<sup>nd</sup> July, 2025

To,  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai – 400 001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Ref.:** BSE Scrip Code No. “533138”

**Ref.:** “ASTEC”

**Sub.: Filing of the Letter of Offer for the proposed Rights Issue of Equity Shares of Astec LifeSciences Limited (the “Company”)**

Dear Sir / Madam,

This is in furtherance to our announcement dated June 24, 2025 and June 30, 2025, wherein the Company has proposed a Rights Issue of up to 28,01,673 (Twenty-Eight Lakh One Thousand Six Hundred and Seventy-Three) Rights Equity Shares of face value of ₹10.00/- each of the Company at an issue price of ₹ 890.00/- (Rupees Eight Hundred and Ninety Only) per Rights Equity Share, aggregating up to approximately ₹249.35 Crore (Rupees Two Hundred and Forty-Nine Crore and Thirty-Five Lakh Only) (assuming full subscription) on rights basis to the eligible shareholders of the Company in the ratio of 1 (One) Rights Equity Share for every 7 (Seven) fully paid-up Equity Shares held by the Eligible Equity shareholders as on the record date i.e., Friday, July 4, 2025.

Further, the Rights Issue Committee of the Board of Directors of the Company has approved the Letter of Offer dated July 2, 2025 (“**Letter of Offer**”) to be filed with BSE Limited (“**BSE**”), National Stock Exchange of India Limited (“**NSE**”) and the Securities and Exchange Board of India (“**SEBI**”).

In this regard, a soft copy of the Letter of Offer, for the Rights Issue of Astec LifeSciences Limited is available on the website of the Company.

We request you to please take the above information on your records and to disseminate it.

The copy of the same is also being made available on the website of the Company i.e., <https://www.godrejastec.com/>.

Thanking you,

Yours sincerely,

**For Astec LifeSciences Limited**

**Tejashree Pradhan**  
**Company Secretary & Compliance Officer**  
**(FCS 7167)**



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