



Astec LifeSciences Ltd.

Date: 29th July, 2025

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Ref.: BSE Scrip Code No. “533138”

Ref.: “ASTEC”

Debt Segment NSE:
NCD-ASTEC-ISIN: INE563J08015

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended - Outcome of the Rights Issue Committee Meeting of Astec LifeSciences Limited (“Company”) held on 29th July, 2025

Dear Sir/Madam,

This is in continuation to the meeting of the Board of Directors (“**Board**”) of Astec LifeSciences Limited (“**Company**”) held on 24th June, 2025, approving the offer and issue of equity shares of the Company (“**Equity Shares**”) on a rights basis to eligible equity shareholders of the Company (“**Issue**”) and our intimation dated 30th June, 2025 regarding the Outcome of the meeting of the Board held on 30th June, 2025 approving the various terms of the Issue and the meeting of the Rights Issue Committee of the Board held on 2nd July, 2025 approving the Letter of Offer.

In relation to the aforesaid Issue, opened on 14th July, 2025 and closed on 28th July, 2025, and pursuant to the finalization of the basis of allotment of the Issue, in consultation with MUFG Intime India Private Limited (Formerly Link Intime Private Limited) (“Registrar to the Issue”) and as approved by the designated stock exchange, National Stock Exchange of India Limited, the Rights Issue Committee, at its meeting held today, i.e., 29th July, 2025, *inter alia*, considered and approved the allotment of 26,69,951 Equity Shares of Face Value of ₹ 10 each on Rights Basis to the eligible shareholders and / or renouncee(s) in terms of the Letter of Offer at a price of ₹890 per Equity Share (including a premium of ₹ 880 per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company stands increased.

Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity Shares	Face Value
Paid-up share capital (Pre-Rights Issue)	1,96,11,710	₹ 10
Paid-up share capital (Post-Rights Issue)	2,22,81,661	₹ 10

The meeting of the Rights Issue Committee commenced at 8.15 p.m. and completed at 8.24 p.m.



Regd. Office :
“Godrej One”, 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (East), Mumbai - 400079,
Maharashtra, India
Telephone No. : 022-25188010
Fax No. : 022-22618289
Email id : astecinfo@godrejastec.com
Website : www.godrejastec.com
CIN : L99999MH1994PLC076236



Astec LifeSciences Ltd.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("as amended"), are given in 'Annexure A' to this letter.

The above information is also available on the website of the Company i.e. www.godrejastec.com.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For Astec LifeSciences Limited

Tejashree Pradhan
Company Secretary & Compliance Officer



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Annexure A

Details of Issuance of securities

Sr. No.	Details of event(s) that need to be provided	Information of such event(s)
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 26,69,951 fully paid-up Equity Shares of Face Value of Rs. 10/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of Rs. 890/- per Equity Share (including a premium of Rs. 880/- per Equity Share).
d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Other details as prescribed in point (d) to (g) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, as amended, are not applicable to the Company's Rights Issue.



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